



# Simplex Castings Ltd.

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Date: 07.02.2026

To, <b>BSE Limited</b> Corporate Relationship Department, Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai - 400 001. <b>Scrip Code: 513472</b>	To, The Manager <b>Calcutta Stock Exchange</b> 7, Lyons Range, Dalhousie, Kolkata-700001, West Bengal <b>Scrip Code: 29066</b>
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Dear Sir/Madam,

**Sub: Press Release on the Un-Audited Financial Results for the quarter ended on 31<sup>st</sup> December, 2025.**

Pursuant to Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, please find enclosed a copy of the Press Release on the Un-Audited Financial Results of the Company for the quarter ended on 31<sup>st</sup> December, 2025.

This is for your information and record

Thanking You,

Yours faithfully,

**For, Simplex Castings Limited**

**Sangeeta K Shah**  
**Managing Director**  
**DIN: 05322039**

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## Simplex Castings Limited Reports 31% PAT Growth in 9MFY26 Driven by Strong Execution and Order Pipeline

### PRESS RELEASE

**Bhilai, 7<sup>th</sup> February 2026:** Simplex Castings Limited (BSE: 513472), India's leading Precision Metallurgy company, announced its financial results for three quarters ended December 31, 2025 (9M FY26), reporting a 41.40% year-on-year growth in revenue and 31% year-on-year growth in PAT supported by strong order pipeline.

#### Financial Performance 9M FY26:

Particulars (in Crores)	9M FY26	9M FY25	YoY (%)	FY25
Revenue	148.14	104.79	41.40	171.88
Other Income	2.00	0.85	-	1.34
Total Income	150.15	105.64	42.12	173.22
EBITDA	26.51	23.24	14.07	31.08
EBITDA Margins %	17.90	22.17	-	18.08
PBT	20.15	14.66	37.45	19.85
PAT	15.08	11.55	30.56	15.13
PAT Margins %	10.18	11.02	-	8.80
EPS	20.05	16.04	-	21.39

#### 9M FY26 Highlights:

- Revenue for 9M FY26 stood at ₹148.14 crore, registering a year-on-year growth of 41.40% over 9M FY25.
- EBITDA improved to ₹26.51 crore in 9M FY26 from ₹23.24 crore in 9M FY25, reflecting a YoY growth of 14.07%.
- EBITDA margin stood at 17.90% for 9M FY26 compared with 22.17% in the corresponding period last year.
- PBT increased sharply to ₹20.15 crore in 9M FY26 from ₹14.66 crore in 9M FY25, a strong YoY growth of 37.45%.
- PAT rose to ₹15.08 crore in 9M FY26 from ₹11.55 crore in 9M FY25, a 30.56% year-on-year increase, with PAT margin at 10.18% versus 11.02% in 9M FY25.
- EPS improved from ₹16.04 in 9M FY25 to ₹20.05 in 9M FY26, tracking the growth in profitability.



**Speaking on the performance, Mr. Ketan Shah, Promoter, Chairman and Executive Director said:** “Over the past quarters, Simplex Castings has made steady progress across multiple fronts, and we are pleased to share that the Company **remains on track to achieve its stated guidance for FY26**. Some of the orders that were not executed this quarter will be realised in the upcoming quarters. **Demand visibility across our core verticals continues to be strong**, with encouraging traction across steel, railways, and thermal power plant segments, reflecting both supportive industry conditions and disciplined execution on the ground. In the past quarter, we have also announced some of the high-valued trial orders of **more than 500MT** from BHEL and other clients like Mazgaon Docks and Gaja Engineering.

We have **successfully closed a fund raise**, which provides us with the flexibility to pursue the next phase of growth, including **re-entering our legacy business of railway bogies**. Historically, Simplex has been a leading player in this segment, having **commanded more than 60% market share at its peak** and we believe this capital positions us well to rebuild scale in this business in a measured and capital-efficient manner.

The broader policy environment also remains supportive. The **Union Budget’s continued emphasis on infrastructure, railways, and energy**, along with the Finance Minister’s proposal to revive 2,000 industrial clusters and create a ₹10,000 crore MSME growth fund, reinforces our confidence in the medium-term opportunity set.

Alongside growth, we remain firmly **focused on strengthening financial discipline and internal processes**. The Company is actively working towards balance sheet deleveraging, faster cash conversion, and operational streamlining. Our empanelment on Invoicemart (TReDS) is a key step in this direction, enabling quicker receivable realisation at a significantly lower cost of funds, while avoiding incremental debt.”

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#### **Conference Call Details:**

<b>Date</b>	<b>Tuesday, February 10th, 2026</b>
<b>Time</b>	<b>4:00pm IST</b>
<b>Call Leader</b>	<b>Arihant Capital</b>
<b>Meeting Registration</b>	<a href="https://us06web.zoom.us/j/85995967168?pwd=TDH2kbCF7i2jivEa4G3vX8ntFI7gFY.1&amp;jst=2">us06web.zoom.us/j/85995967168?pwd=TDH2kbCF7i2jivEa4G3vX8ntFI7gFY.1&amp;jst=2</a>
<b>Meeting ID</b>	859 9596 7168
<b>Passcode</b>	405856

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**About Simplex Castings Limited:**

Simplex Castings Limited (SCL) is a leading Indian Precision Metallurgy company with global business presence. SCL possesses well equipped manufacturing facilities such as Cast Iron Foundry, and Heavy Engineering & Fabrication Plant. Each plant is associated with modern machining facilities and a central machine shop with several machine tools including a large number of CNCs, EPC Division to take up Turn-Key Projects, Design wing with modern computer setup and aided tools. Our Website: [simplexcastings.com](http://simplexcastings.com)

**For more information, contact:**

<b>Simplex Castings Limited</b>	<b>Merlin Capital Advisors</b>
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